

< Reference for the 1st Half of FYE2016 Consolidated Financial Results >

(Yen in 100 Millions, Units in Thousands)

	RESULTS		RESULTS			RESULTS	FORECASTS			PREVIOUS FORECASTS
	FYE2015 1H 2014. 4-9	FYE2016 1st Half 2015.4.1-9.30	FYE2016 1st Half		FYE2015 '14.4-'15.3		FYE2016 Full Year		FYE2016 '15.4-'16.3	
			Change	%			Change	%		
Net sales	13,102	16,015	2,912	22.2	28,779	32,100	3,321	11.5	30,300	
Japan	2,928	2,852	(76)	(2.6)	6,529	5,721	(808)	(12.4)	5,655	
Overseas	10,174	13,163	2,988	29.4	22,250	26,379	4,129	18.6	24,645	
Operating income	1,857	2,851	994	53.6	4,230	5,500	1,270	30.0	5,030	
Profit margin (%)	14.2	17.8			14.7	17.1			16.6	
Ordinary income	1,760	2,850	1,091	62.0	3,936	5,470	1,534	39.0	4,950	
Profit margin (%)	13.4	17.8			13.7	17.0			16.3	
Net income attributable to owners of parent	1,130	1,932	802	70.9	2,619	3,720	1,101	42.1	3,370	
Profit margin (%)	8.6	12.1			9.1	11.6			11.1	
Change factors in operating income				1,004				1,060		
				180				419		
				126				303		
				(217)				(357)		
				(99)				(155)		
Exchange rates	JPY/US\$ 102/US\$	JPY/EUR 139/EUR	122/US\$ 135/EUR		108/US\$ 140/EUR	120/US\$ 133/EUR		118/US\$ 127/EUR		
Capital expenditures	597	506			1,107	1,300			1,300	
Depreciation and amortization	277	313			648	670			670	
R&D expenses	363	463			835	990			970	
Interest bearing debts	2,322	2,014			2,112	1,800			1,800	
Performance description			- 4th consecutive year of increases in net sales and all profits. - 1st-half record for consolidated unit sales - Fiscal half-year records for net sales and all profits				- 4th consecutive year of increases in net sales and all profits. - Fiscal year records for consolidated unit sales, net sales and all profits.			
Consolidated unit sales (Japan)	72	67	(5)	(7.0)	163	142	(21)	(12.7)	144	
Passenger Cars	56	50	(7)	(11.8)	128	108	(20)	(15.8)	107	
Minicars	15	17	2	10.8	35	34	(0)	(1.3)	38	
Consolidated unit sales (Overseas)	360	406	46	12.7	748	811	63	8.4	784	
North America	272	317	45	16.4	570	624	54	9.5	600	
Europe	24	23	(1)	(4.7)	47	51	4	8.3	50	
China	29	20	(8)	(28.6)	54	47	(7)	(13.6)	50	
Other	35	45	10	29.1	77	89	12	16.0	84	
Consolidated unit sales total	432	472	41	9.4	911	953	42	4.6	928	
Production units total	436	460	24	5.4	914	946	32	3.5	935	
Japan	344	348	4	1.1	708	711	3	0.4	705	
U.S.	92	112	20	21.5	207	236	29	14.0	230	
Net sales by business segment	Automobile	12,280	15,057	2,777	22.6	26,990				
	Aerospace	638	735	96	15.1	1,428				
	Industrial Products	148	185	37	25.3	290				
	Other	36	38	2	4.9	71				
Operating income by business segment	Automobile	1,785	2,732	947	53.0	4,009				
	Aerospace	59	96	37	63.2	189				
	Industrial Products	1	6	5	370.5	8				
	Other	9	13	5	54.1	19				
	Elimination & Corporate	3	3	1	29.0	6				

*1 Starting FYE2016, figures previously reported as "Net Income" are stated as "Net Income Attributable to Owners of Parent".

*2 Exchange Rates are the rates used for FHI's non-consolidated sales recording.

*3 Consolidated Unit Sales include retail sales of Japanese consolidated dealers, wholesale sales of overseas consolidated distributors, and deliveries from FHI to non-consolidated distributors/dealers.

*4 Production in Japan includes production of the 86/FR-S models for Toyota.

< Forward-looking statements in this document are based on the information available at the time of the announcement and are subject to various risks and uncertainties that could cause actual results to vary materially. >