

< Reference for FYE2015 Consolidated Financial Results >

(Yen in 100 Millions, Units in Thousands)

	RESULTS FYE2014 2013.4 - 2014.3	RESULTS FYE2015 2014.4.1 - 2015.3.31		FORECASTS FYE2016 2015.4.1 - 2016.3.31			
		Change	%	Change	%		
Net sales	24,081	28,779	4,698	19.5	30,300	1,521	5.3
Japan	6,721	6,529	(192)	(2.9)	5,655	(874)	(13.4)
Overseas	17,361	22,250	4,890	28.2	24,645	2,395	10.8
Operating income	3,265	4,230	966	29.6	5,030	800	18.9
Profit margin (%)	13.6	14.7			16.6		
Ordinary income	3,144	3,936	792	25.2	4,950	1,014	25.7
Profit margin (%)	13.1	13.7			16.3		
Net income	2,066	2,619	553	26.7	3,370	751	28.7
Profit margin (%)	8.6	9.1			11.1		
Change Factors in Operating income							
			Gain on currency exchange	1,037		Gain on currency exchange	827
			Improvements on model mix, etc	703		Improvements on model mix, etc	306
			Cost reduction effort, etc	124		Cost reduction effort, etc	133
			Increase in SG&A exp, etc	(666)		Increase in SG&A exp, etc	(331)
			Increase in R&D exp	(232)		Increase in R&D exp	(135)
Exchange rates	JPY/US\$ 100/US\$ JPY/EUR 133/EUR		108/US\$ 140/EUR			118/US\$ 125/EUR	
Capital expenditures	685		1,107			1,300	
Depreciation and amortization	549		648			670	
R&D expenses	601		835			970	
Interest bearing debts	2,697		2,112			1,800	
Performance description			- 3rd consecutive year of increases in net sales and all profits. - Fiscal year records for consolidated unit sales, net sales and all profits.			- 4th consecutive year of increases in net sales and all profits. - Fiscal year records for consolidated unit sales, net sales and all profits.	
Consolidated unit sales (Japan)	182	163	(19)	(10.4)	144	(19)	(11.4)
Passenger Cars	126	128	2	1.4	107	(21)	(16.6)
Minicars	55	35	(21)	(37.1)	38	3	7.8
Consolidated unit sales (Overseas)	643	748	104	16.2	784	36	4.8
North America	478	570	92	19.3	600	30	5.3
Europe	47	47	0	0.5	50	3	6.8
China	45	54	9	20.1	50	(4)	(7.7)
Other	74	77	3	4.0	84	7	9.0
Consolidated unit sales total	825	911	86	10.4	928	18	1.9
Production units total	813	914	101	12.4	935	21	2.2
Japan	650	708	58	8.9	705	(2)	(0.3)
U.S.	164	207	43	26.4	230	23	11.1
Net sales by business segment							
Automobile	22,466	26,990	4,524	20.1			
Aerospace	1,244	1,428	184	14.8			
Industrial Products	298	290	(7)	(2.5)			
Other	73	71	(2)	(2.5)			
Operating income by business segment							
Automobile	3,090	4,009	919	29.7			
Aerospace	141	189	48	33.7			
Industrial Products	6	8	1	23.3			
Other	21	19	(2)	(10.2)			
Elimination & Corporate	6	6	(0)	(6.4)			

* Net Income in FYE2016 forecasts is Net Income Attributable to Owners of Parent.

* Exchange Rates are the rates used for FHI's non-consolidated sales recording.

* Consolidated Unit Sales include retail sales of Japanese consolidated dealers, wholesale sales of overseas consolidated distributors, and deliveries from FHI to non-consolidated distributors/dealers.

* Production in Japan includes production of the 86/FR-S models for Toyota.

< Forward-looking statements in this document are based on the information available at the time of the announcement and are subject to various risks and uncertainties that could cause actual results to vary materially. >