

# 株式会社SUBARU

## SUBARU CORPORATION

### 四半期データ集

### Quarterly Data

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**【四半期】連結売上収益・利益 【Quarterly】Consolidated Revenue and Profits**

単位:百万円 Millions of yen

		IFRS			
		20/3 1Q	20/3 2Q	20/3 3Q	20/3 4Q
		2019.4-6	2019.7-9	2019.10-12	2020.1-3
売上収益	Revenue	833,423	772,250	878,891	859,545
営業利益	Operating profit	92,212	2,635	57,811	57,661
税引前四半期利益	Profit before tax	89,349	3,755	60,121	54,431
親会社の所有者に帰属する四半期利益	Profit for the period attributable to owners of parent	66,456	1,829	43,414	40,888

単位:百万円 Millions of yen

		IFRS			
		20/3 1Q	20/3 2Q	20/3 3Q	20/3 4Q
		2019.6	2019.9	2019.12	2020.3
<b>資産</b>	<b>Assets</b>				
<b>流動資産</b>	<b>Current assets</b>				
現金及び現金同等物	Cash and cash equivalents	733,853	741,971	755,796	858,966
営業債権及びその他の債権	Trade and other receivables	327,421	347,020	351,131	364,839
棚卸資産	Inventories	364,352	407,851	422,909	459,940
未収法人所得税	Income taxes receivable	8,070	5,266	18,902	15,648
その他の金融資産	Other financial assets	373,777	257,970	230,891	204,373
その他の流動資産	Other current assets	63,955	63,105	75,350	74,748
小計	Subtotal	1,871,428	1,823,183	1,854,979	1,978,514
売却目的で保有する資産	Assets held for sale	4	270	590	251
<b>流動資産合計</b>	<b>Total current assets</b>	<b>1,871,432</b>	<b>1,823,453</b>	<b>1,855,569</b>	<b>1,978,765</b>
<b>非流動資産</b>	<b>Non-current assets</b>				
有形固定資産	Property, plant and equipment	832,441	841,097	827,928	820,491
無形資産及びのれん	Intangible assets and goodwill	161,406	171,453	179,807	209,775
投資不動産	Investment property	25,436	23,811	23,706	23,986
持分法で会計処理されている投資	Investments accounted for using equity method	9,515	9,273	10,330	9,831
その他の金融資産	Other financial assets	40,525	40,653	41,436	19,730
その他の非流動資産	Other non-current assets	102,845	105,695	110,264	112,843
繰延税金資産	Deferred tax assets	124,242	120,973	117,734	118,487
<b>非流動資産合計</b>	<b>Total non-current assets</b>	<b>1,296,410</b>	<b>1,312,955</b>	<b>1,311,205</b>	<b>1,315,143</b>
<b>資産合計</b>	<b>Total assets</b>	<b>3,167,842</b>	<b>3,136,408</b>	<b>3,166,774</b>	<b>3,293,908</b>

負債及び資本	Liabilities and equity				
<b>流動負債</b>	<b>Current liabilities</b>				
営業債務及びその他の債務	Trade and other payables	399,629	322,121	309,750	336,223
借入金	Borrowings	13,036	-	-	-
資金調達に係る債務	Financing liabilities	-	32,670	15,381	12,173
その他の金融負債	Other financial liabilities	52,656	54,426	51,562	44,126
未払法人所得税	Income taxes payable	17,723	4,890	3,136	2,642
引当金	Provisions	251,663	279,920	274,232	261,162
その他の流動負債	Other current liabilities	315,823	309,032	304,499	328,081
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>1,050,530</b>	<b>1,003,059</b>	<b>958,560</b>	<b>984,407</b>
<b>非流動負債</b>	<b>Non-current liabilities</b>				
借入金	Borrowings	93,975	-	-	-
資金調達に係る債務	Financing liabilities	-	100,634	159,856	227,037
その他の金融負債	Other financial liabilities	70,715	72,041	69,359	67,855
従業員給付	Employee benefits	54,041	55,856	55,251	56,525
引当金	Provisions	43,479	43,806	48,041	46,398
その他の非流動負債	Other non-current liabilities	162,569	164,683	178,869	179,849
繰延税金負債	Deferred tax liabilities	5,167	6,650	7,755	11,714
<b>非流動負債合計</b>	<b>Total non-current liabilities</b>	<b>429,946</b>	<b>443,670</b>	<b>519,131</b>	<b>589,378</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>1,480,476</b>	<b>1,446,729</b>	<b>1,477,691</b>	<b>1,573,785</b>
<b>資本</b>	<b>Equity</b>				
<b>親会社の所有者に帰属する持分</b>	<b>Equity attributable to owners of parent</b>				
資本金	Capital stock	153,795	153,795	153,795	153,795
資本剰余金	Capital surplus	160,192	160,178	160,178	160,178
自己株式	Treasury shares	△ 6,912	△ 6,719	△ 6,721	△ 6,722
利益剰余金	Retained earnings	1,361,103	1,363,742	1,352,016	1,397,239
その他の資本の構成要素	Other components of equity	11,705	11,654	22,745	8,391
<b>親会社の所有者に帰属する持分合計</b>	<b>Total equity attributable to owners of parent</b>	<b>1,679,883</b>	<b>1,682,650</b>	<b>1,682,013</b>	<b>1,712,881</b>
<b>非支配持分</b>	<b>Non-controlling interests</b>	<b>7,483</b>	<b>7,029</b>	<b>7,070</b>	<b>7,242</b>
<b>資本合計</b>	<b>Total equity</b>	<b>1,687,366</b>	<b>1,689,679</b>	<b>1,689,083</b>	<b>1,720,123</b>
<b>負債及び資本合計</b>	<b>Total liabilities and equity</b>	<b>3,167,842</b>	<b>3,136,408</b>	<b>3,166,774</b>	<b>3,293,908</b>

## 【四半期】連結損益計算書

## 【Quarterly】Consolidated Statements of Income

単位:百万円 Millions of yen

		IFRS			
		20/3 1Q	20/3 2Q	20/3 3Q	20/3 4Q
		2019.4-6	2019.7-9	2019.10-12	2020.1-3
売上収益	Revenue	833,423	772,250	878,891	859,545
売上原価	Cost of sales	△ 649,084	△ 669,037	△ 718,913	△ 691,571
売上総利益	Gross profit	184,339	103,213	159,978	167,974
販売費及び一般管理費	Selling, general and administrative expenses	△ 73,198	△ 73,150	△ 78,865	△ 83,014
研究開発費	Research and development expenses	△ 18,328	△ 24,491	△ 23,024	△ 26,617
その他の収益	Other income	1,193	674	2,663	3,221
その他の費用	Other expenses	△ 2,242	△ 3,181	△ 2,479	△ 4,124
持分法による投資損益	Share of profit (loss) of investments accounted for using equity method	448	△ 430	△ 462	221
<b>営業利益</b>	<b>Operating profit</b>	<b>92,212</b>	<b>2,635</b>	<b>57,811</b>	<b>57,661</b>
金融収益	Finance income	8,932	8,148	△ 6,104	4,868
金融費用	Finance costs	△ 11,795	△ 7,028	8,414	△ 8,098
<b>税引前四半期利益</b>	<b>Profit before tax</b>	<b>89,349</b>	<b>3,755</b>	<b>60,121</b>	<b>54,431</b>
法人所得税費用	Income tax expense	△ 22,776	△ 2,199	△ 16,846	△ 13,244
<b>四半期利益</b>	<b>Profit for the period</b>	<b>66,573</b>	<b>1,556</b>	<b>43,275</b>	<b>41,187</b>
四半期利益の帰属	Profit for the period attributable to				
親会社の所有者	Owners of parent	66,456	1,829	43,414	40,888
非支配持分	Non-controlling interests	117	△ 273	△ 139	299
<b>四半期利益</b>	<b>Profit for the period</b>	<b>66,573</b>	<b>1,556</b>	<b>43,275</b>	<b>41,187</b>

【四半期】連結事業別セグメント情報 【Quarterly】Consolidated Business Segment Information

単位:百万円 Millions of yen

		IFRS			
		20/3 1Q	20/3 2Q	20/3 3Q	20/3 4Q
		2019.4-6	2019.7-9	2019.10-12	2020.1-3
<b>自動車</b>	<b>Automobiles</b>				
売上収益	Revenue	796,008	734,316	843,433	820,192
営業利益	Operating profit	87,833	△ 473	55,962	56,941
<b>航空宇宙</b>	<b>Aerospace</b>				
売上収益	Revenue	35,456	35,499	33,218	37,968
営業利益	Operating profit	2,859	2,202	1,259	△ 1,255
<b>その他</b>	<b>Others</b>				
売上収益	Revenue	1,959	2,435	2,240	1,385
営業利益	Operating profit	1,474	930	520	653
<b>消去・全社</b>	<b>Adjustment</b>				
営業利益	Operating profit	46	△ 24	70	1,322
<b>合計</b>	<b>Total</b>				
売上収益	Revenue	833,423	772,250	878,891	859,545
営業利益	Operating profit	92,212	2,635	57,811	57,661

**【四半期】連結所在地別セグメント情報 【Quarterly】Consolidated Geographic Area Information**

単位:百万円 Millions of yen

		IFRS			
		20/3 1Q	20/3 2Q	20/3 3Q	20/3 4Q
		2019.4-6	2019.7-9	2019.10-12	2020.1-3
<b>日本</b>	<b>Japan</b>				
売上収益	Revenue	219,262	235,258	199,752	216,423
営業利益	Operating profit	70,083	△ 26,219	15,808	43,005
<b>北米</b>	<b>North America</b>				
売上収益	Revenue	578,871	504,441	625,830	602,680
営業利益	Operating profit	23,374	24,573	45,001	22,174
<b>その他</b>	<b>Others</b>				
売上収益	Revenue	35,290	32,551	53,309	40,442
営業利益	Operating profit	779	133	△ 34	1,179
<b>消去・全社</b>	<b>Adjustment</b>				
営業利益	Operating profit	△ 2,024	4,148	△ 2,964	△ 8,697
<b>合計</b>	<b>Total</b>				
売上収益	Revenue	833,423	772,250	878,891	859,545
営業利益	Operating profit	92,212	2,635	57,811	57,661