< Reference for the 3rd Quarter of FY2013 Consolidated Financial Results >

<table>
<thead>
<tr>
<th>Yen (100 millions)</th>
<th>RESULTS FY2012</th>
<th>RESULTS FY2013</th>
<th>RESULTS FY2012</th>
<th>RESULTS FY2013</th>
<th>FORECASTS FY2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Units (thousands)</td>
<td>First 9 Months 2011/4-12</td>
<td>First 9 Months 2012/4-12</td>
<td>Full Year 2011/4-2012/3</td>
<td>Full Year 2012/4-2013/3</td>
<td>Full Year 2012/4-2013/3</td>
</tr>
<tr>
<td>Net sales</td>
<td>10,294</td>
<td>13,707</td>
<td>15,171</td>
<td>18,900</td>
<td>18,400</td>
</tr>
<tr>
<td>Change</td>
<td>3,413</td>
<td>3,729</td>
<td>2.9</td>
<td>5.7</td>
<td>4.5</td>
</tr>
<tr>
<td>% Change</td>
<td>33.2</td>
<td>24.6</td>
<td>32.3</td>
<td>33.2</td>
<td>20.8</td>
</tr>
<tr>
<td>Japan</td>
<td>3,375</td>
<td>4,823</td>
<td>4,985</td>
<td>6,596</td>
<td>6,570</td>
</tr>
<tr>
<td>Overseas</td>
<td>6,919</td>
<td>8,884</td>
<td>10,166</td>
<td>12,304</td>
<td>11,830</td>
</tr>
<tr>
<td>Operating income</td>
<td>279</td>
<td>734</td>
<td>440</td>
<td>1,070</td>
<td>820</td>
</tr>
<tr>
<td>Profit margin (%)</td>
<td>2.7</td>
<td>5.4</td>
<td>2.9</td>
<td>5.7</td>
<td>4.5</td>
</tr>
<tr>
<td>Ordinary income</td>
<td>287</td>
<td>634</td>
<td>373</td>
<td>990</td>
<td>810</td>
</tr>
<tr>
<td>Profit margin (%)</td>
<td>2.8</td>
<td>4.6</td>
<td>2.5</td>
<td>5.2</td>
<td>4.4</td>
</tr>
<tr>
<td>Net income</td>
<td>368</td>
<td>531</td>
<td>385</td>
<td>760</td>
<td>670</td>
</tr>
<tr>
<td>Profit margin (%)</td>
<td>3.6</td>
<td>3.9</td>
<td>2.5</td>
<td>4.0</td>
<td>3.6</td>
</tr>
</tbody>
</table>

Change Factors in Operating income
- Record high Net Sales
- 1st Net Sales increase in 2 yrs.
- 1st Net Income increase in 2 yrs.

Exchange rates

Performance description
- Record high Net Sales
- 1st Net Sales increase in 2 yrs.
- 1st Net Income increase in 2 yrs.

Unit sales (Japan)
- Passenger Cars
- Minicars

Unit sales (Overseas)
- North America
- Europe
- China
- Others

Unit sales total
- Production units total

Net sales by business segment
- Automobile
- Aerospace
- Industrial Products
- Other

Operating income by business segment
- Automobile
- Aerospace
- Industrial Products
- Other

* "Exchange rates": Rates used for FHI's non-consolidated sales recording.
* "Unit sales total" includes retail sales of Japanese consolidated dealers, wholesale sales of overseas consolidated distributors, and deliveries from FHI to non-consolidated distributors/dealers.
* "Operating income by business segment" includes gains and losses on foreign currency transactions.

<Forward-looking statements in this document are based on the information available at the time of the announcement and are subject to various risk and uncertainty factors that could cause actual results to vary materially.>