

< Reference for the 1st Half of FY2013 Consolidated Financial Results >

Yen (100 millions) Units (thousands)	RESULTS		RESULTS		RESULTS	FORECASTS			PREVIOUS
	1H FY2012	1H FY2013		FY2012		FY2013			FORECASTS
	2011/4-9	2012/4-9		2011/4-2012/3		2012/4-2013/3			FY2013
			Change	%			Change	%	2012/4-2013/3
Net sales	6,550	8,980	2,430	37.1	15,171	18,400	3,229	21.3	18,600
Japan	2,245	3,098	853	38.0	4,985	6,570	1,586	31.8	6,278
Overseas	4,305	5,883	1,577	36.6	10,186	11,830	1,643	16.1	12,322
Operating income	188	433	245	130.6	440	820	380	86.5	670
Margin percentage	2.9	4.8			2.9	4.5			3.6
Ordinary income	216	453	237	110.0	373	810	437	117.3	630
Margin percentage	3.3	5.0			2.5	4.4			3.4
Net income	328	404	77	23.5	385	670	285	74.2	480
Margin percentage	5.0	4.5			2.5	3.6			2.6
Change Factors in Operating income									
		Improvements on model mix, etc	596			Improvements on model mix, etc	832		
		Cost reduction effort, etc.	144			Cost reduction effort, etc.	274		
		Increase in SG&A exp., etc.	(432)			Increase in SG&A exp., etc.	(637)		
		Loss on currency exchange	(43)			Loss on currency exchange	(70)		
		Increase of R&D exp.	(20)			Increase of R&D exp.	(19)		
Exchange rates	JPY/US\$ 80/US\$	80/US\$			79/US\$	79/US\$			80/US\$
	JPY/EUR 114/EUR	103/EUR			108/EUR	102/EUR			99/EUR
Capital expenditures	276	339			543	720			720
Depreciation and amortization	254	247			537	600			600
R&D expenses	229	249			481	500			530
Interest bearing debts	3,866	3,301			3,410	3,300			3,300
Performance description									
		- All-time record Net Sales				- All-time record Net Sales			
		- 1st Net Sales increase in 2 yrs.				- 1st Net Sales increase in 2 yrs.			
		- 1st Net Income increase in 2 yrs.				- All-time record Net income			
Unit Sales (Japan)	73	72	(1)	(0.8)	172	160	(12)	(7.0)	145
Passenger Cars	36	45	10	26.6	80	108	28	34.9	95
Minicars	37	27	(10)	(27.6)	92	52	(40)	(43.4)	51
Unit Sales (Overseas)	193	276	83	43.0	468	554	87	18.5	575
North America	128	181	52	40.9	309	382	74	23.9	356
Europe	20	36	16	81.1	55	66	11	20.6	82
China	19	27	8	40.8	48	40	(8)	(16.6)	62
Others	26	33	7	25.4	56	65	10	17.4	75
Total Unit Sales	266	348	82	31.0	640	714	75	11.7	721
Production Units Total	247	360	113	45.9	639	768	130	20.3	768
Japan	178	273	95	53.1	468	592	124	26.5	598
U.S.	69	87	19	27.3	171	176	6	3.2	169
Net sales by business segment									
Automobile	5,943	8,304	2,361	39.7	13,891				
Aerospace	374	417	42	11.4	803				
Industrial Products	173	163	(11)	(6.2)	336				
Other	59	96	37	62.6	142				
Operating income by business segment									
Automobile	171	397	226	132.8	394				
Aerospace	10	19	9	85.7	29				
Industrial Products	3	4	1	56.4	5				
Other	4	10	7	184.3	10				
Elimination & Corporate	1	2	2	211.7	2				

* Total Unit Sales include retail sales of Japanese consolidated dealers, wholesale sales of overseas consolidated distributors, and deliveries from FHI to non-consolidated distributors/dealers.

* Exchange rate is the non-consolidated sales rate of FHI.

<Forward-looking statements in this document are based on the information available at the time of the announcement and are subject to various risk and uncertainty factors that could cause actual results vary materially.>