

<Reference for the 1st Quarter of FY2010 Consolidated Financial Results>

(in 100 millions of yen) (in thousands of units)	ACTUAL RESULTS 1st Quarter of FY 2009 Apr.2008 to Jun.2008	ACTUAL RESULTS 1st Quarter of FY 2010 Apr.2009 to Jun.2009			FORECAST 1st Half of FY 2010 Apr.2009 to Sep.2009			FORECAST FY2010 Apr.2009 to Mar.2010		
			Difference	Ratio		Difference	Ratio		Difference	Ratio
Net Sales	3,411	2,713	(698)	(20.5)	6,240	(1,202)	(16.2)	13,200	(1,258)	(8.7)
Domestic	1,171	1,091	(80)	(6.8)	2,500	(102)	(3.9)	5,100	25	0.5
Overseas	2,240	1,622	(618)	(27.6)	3,740	(1,100)	(22.7)	8,100	(1,283)	(13.7)
Operating Income/Loss	65	(197)	(261)	—	(340)	(523)	—	(350)	(292)	—
Margin Percentage	1.9	—	—	—	—	—	—	—	—	—
Ordinary Income/Loss	71	(195)	(266)	—	(370)	(552)	—	(400)	(354)	—
Margin Percentage	2.1	—	—	—	—	—	—	—	—	—
Net Income/Loss	14	(193)	(207)	—	(440)	(484)	—	(550)	149	—
Margin Percentage	0.4	—	—	—	—	—	—	—	—	—
Change of operating income by factors										
		Decrease of SG&A expenses and others	74		Reduction in cost, net of raw material price raise	93		Reduction in cost, net of raw material price raise	218	
		Reduction in cost, net of raw material price raise	35		Decrease of SG&A expenses and others	85		Decrease of SG&A expenses and others	139	
		Decrease of R&D expenses	13		Decrease of R&D expenses	18		Deterioration of sales volume & mixture and others	(411)	
		Deterioration of sales volume & mixture and others	(351)		Deterioration of sales volume & mixture and others	(512)		Loss on currency exchange	(236)	
		Loss on currency exchange	(32)		Loss on currency exchange	(207)		Increase of R&D expenses	(2)	
Exchange rates	YEN/US\$ YEN/EURO	YEN103/US\$ YEN160/EURO	YEN98/US\$ YEN130/EURO		YEN95/US\$ YEN125/EURO			YEN95/US\$ YEN125/EURO		
Capital expenditures	132	215			310			590		
Depreciation and amortization	157	147			290			590		
R&D expenses	97	84			210			430		
Interest bearing debts	3,073	4,235			4,000			4,000		
Performance of operation		Net Sales to decrease Net Income to decrease			Net Sales to decrease Net Income to decrease			Net Sales to decrease Net Income to decrease		
Domestic sales	43	33	(10)	(23.1)	78	(16)	(17.2)	160	(18)	(10.3)
Passenger Cars	15	12	(3)	(17.9)	35	(1)	(2.6)	73	3	4.6
Minicars	28	21	(7)	(25.8)	43	(15)	(26.4)	87	(22)	(20.0)
Overseas sales	85	67	(18)	(21.1)	159	(29)	(15.5)	348	(29)	(7.7)
North America	40	45	5	13.6	102	11	12.1	215	8	3.8
Europe	24	7	(17)	(71.4)	23	(26)	(53.1)	56	(22)	(28.2)
Others	22	15	(6)	(29.6)	34	(14)	(28.6)	77	(15)	(16.3)
Total sales	128	100	(28)	(21.7)	237	(45)	(16.1)	508	(47)	(8.5)
Production Units Total	153	95	(58)	(37.9)	231	(88)	(27.6)	490	(76)	(13.4)
Japan	128	85	(44)	(34.1)	197	(71)	(26.4)	404	(70)	(14.7)
U.S.	24	10	(14)	(57.8)	34	(17)	(33.5)	85	(6)	(6.8)
Net sales by business segment	Automobile	3,105	2,407	(699)	(22.5)					
Aerospace	182	224	42	23.4						
Industrial Products	98	59	(38)	(39.4)						
Other	26	23	(3)	(12.0)						
Operating income by business segment	Automobile	49	(217)	(266)	—					
Aerospace	8	16	9	117.1						
Industrial Products	(4)	(3)	1	—						
Other	11	3	(8)	(68.8)						
Elimination and Corporate	1	3	2	—						
Net sales by geographic area	Japan	2,104	1,552	(552)	(26.3)					
North America	1,151	1,098	(53)	(4.6)						
Other	156	64	(92)	(59.2)						
Operating income by geographic area	Japan	50	(130)	(180)	—					
North America	(11)	(27)	(16)	—						
Other	5	1	(4)	(81.2)						
Elimination and Corporate	21	(40)	(61)	—						

* Figures of Total Sales are the sum of retail sales units of the Japanese subsidiary dealers, wholesale units of the overseas subsidiary distributors, and wholesale units of FHI to other distributors/dealers.

* Exchange rate is the non-consolidated sales rate of FHI.