

SUBARU CORPORATION

Quarterly Data

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【Quarterly】Consolidated Revenue and Profits

Millions of yen

	IFRS			
	27/3 1Q	27/3 2Q	27/3 3Q	27/3 4Q
	2026.4-6	2026.7-9	2026.10-12	2027.1-3
Revenue	1,250,858			
Operating profit (loss)	42,571			
Profit (loss) before tax	61,419			
Profit (loss) for the period attributable to owners of parent	49,194			

【Quarterly】Consolidated Statements of Financial Position

Millions of yen

	IFRS			
	27/3 1Q 2026.6.30	27/3 2Q 2026.9.30	27/3 3Q 2026.12.31	27/3 4Q 2027.3.31
Assets				
Current assets				
Cash and cash equivalents	932,381			
Trade and other receivables	493,134			
Inventories	785,445			
Income taxes receivable	71,667			
Other financial assets	872,426			
Other current assets	152,912			
Subtotal	3,307,965			
Assets held for sale	3,307,965			
Total current assets	3,307,965			
Non-current assets				
Property, plant and equipment	1,226,555			
Intangible assets and goodwill	260,305			
Investment property	22,784			
Investments accounted for using equity method	5,625			
Other financial assets	167,681			
Other non-current assets	313,222			
Deferred tax assets	107,253			
Total non-current assets	2,103,425			
Total assets	5,411,390			

Liabilities and equity	
Current liabilities	
Trade and other payables	456,361
Financing liabilities	19,134
Other financial liabilities	89,403
Income taxes payable	21,759
Provisions	287,678
Other current liabilities	567,361
Total current liabilities	1,441,696
Non-current liabilities	
Financing liabilities	345,366
Other financial liabilities	345,366
Employee benefits	111,756
Provisions	71,136
Other non-current liabilities	194,087
Deferred tax liabilities	473,039
	313
Total non-current liabilities	1,195,697
Total liabilities	2,637,393
Equity	
Equity attributable to owners of parent	
Capital stock	153,795
Capital surplus	160,430
Treasury shares	△ 31,793
Retained earnings	2,074,518
Other components of equity	415,770
Total equity attributable to owners of parent	2,772,720
Non-controlling interests	1,277
Total equity	2,773,997
	2,773,997
Total liabilities and equity	5,411,390

【Quarterly】Consolidated Statements of Income

Millions of yen

	IFRS			
	27/3 1Q 2026.4-6	27/3 2Q 2026.7-9	27/3 3Q 2026.10-12	27/3 4Q 2027.1-3
Revenue	1,250,858			
Cost of sales	△ 1,070,611			
Gross profit	180,247			
Selling, general and administrative expenses	△ 106,603			
Research and development expenses	△ 38,424			
Other income	11,280			
Other expenses	△ 3,963			
Share of profit (loss) of investments accounted for using equity method	34			
Operating profit (loss)	42,571			
Finance income	23,004			
Finance costs	△ 4,156			
Profit (loss) before tax	61,419			
Income tax expense	△ 12,202			
Profit (loss) for the period	49,217			
Profit (loss) for the period attributable to				
Owners of parent	49,194			
Non-controlling interests	23			

【Quarterly】Consolidated Revenue by Business Segment

Millions of yen				
	IFRS			
	27/3 1Q	27/3 2Q	27/3 3Q	27/3 4Q
	2026.4-6	2026.7-9	2026.10-12	2027.1-3
Automobiles	1,210,939			
Aerospace	38,720			
Others	1,199			
Total	1,250,858			

【Quarterly】Consolidated Operating Profit by Business Segment

Millions of yen				
	IFRS			
	27/3 1Q	27/3 2Q	27/3 3Q	27/3 4Q
	2026.4-6	2026.7-9	2026.10-12	2027.1-3
Automobiles	40,102			
Aerospace	624			
Others	1,671			
Adjustment	174			
Total	42,571			

【Quarterly】Consolidated Revenue by Geographic Area

Millions of yen				
	IFRS			
	27/3 1Q	27/3 2Q	27/3 3Q	27/3 4Q
	2026.4-6	2026.7-9	2026.10-12	2027.1-3
Japan	279,279			
North America	936,233			
Others	35,346			
Total	1,250,858			

【Quarterly】Consolidated Operating Profit by Geographic Area

Millions of yen				
	IFRS			
	27/3 1Q	27/3 2Q	27/3 3Q	27/3 4Q
	2026.4-6	2026.7-9	2026.10-12	2027.1-3
Japan	55,362			
North America	△ 13,169			
Others	1,128			
Adjustment	△ 750			
Total	42,571			

【Quarterly】Consolidated Automobile Unit Sales by Region

1,000 Cars				
	IFRS			
	27/3 1Q	27/3 2Q	27/3 3Q	27/3 4Q
	2026.4-6	2026.7-9	2026.10-12	2027.1-3
Passenger cars	20			
Minicars	3			
Domestic Total	23			
U.S.	150			
Canada	19			
Europe	8			
Australia	11			
Others	9			
Overseas Total	197			
Total	220			