

SUBARU CORPORATION

Quarterly Data

Page

Consolidated Revenue and Profits	1
Consolidated Statements of Financial Position	2
Consolidated Statements of Income	4
Consolidated Business Segment Information	5
Consolidated Geographic Area Information	6
Consolidated Automobile Unit Sales by Region	7

【Quarterly】Consolidated Revenue and Profits

Millions of yen

	IFRS			
	24/3 1Q	24/3 2Q	24/3 3Q	24/4 4Q
	2023.4-6	2023.7-9	2023.10-12	2024.1-3
Revenue	1,082,140	1,131,315	1,282,943	1,206,549
Operating profit (loss)	84,467	101,375	185,151	97,205
Profit (loss) before tax	115,364	111,089	189,773	116,348
Profit (loss) for the period attributable to owners of parent	73,242	77,706	147,911	86,225

【Quarterly】Consolidated Statements of Financial Position

Millions of yen

	IFRS			
	24/3 1Q 2023.6	24/3 2Q 2023.9	24/3 3Q 2023.12	24/4 4Q 2024.3
Assets				
Current assets				
Cash and cash equivalents	950,569	905,790	968,800	1,048,000
Trade and other receivables	349,191	372,781	359,014	376,248
Inventories	602,137	663,544	617,024	588,503
Income taxes receivable	16,160	16,732	19,249	12,240
Other financial assets	519,844	625,406	624,989	874,651
Other current assets	113,612	143,379	113,013	118,791
Subtotal	2,551,513	2,727,632	2,702,089	3,018,433
Assets held for sale	934	746	815	740
Total current assets	2,552,447	2,728,378	2,702,904	3,019,173
Non-current assets				
Property, plant and equipment	869,806	918,232	911,657	969,096
Intangible assets and goodwill	244,004	253,216	283,218	291,463
Investment property	20,913	20,836	20,693	21,766
Investments accounted for using equity method	8,617	8,436	8,149	8,165
Other financial assets	137,056	151,994	149,501	206,263
Other non-current assets	206,304	214,245	202,581	225,597
Deferred tax assets	69,249	71,194	76,180	72,626
Total non-current assets	1,555,949	1,638,153	1,651,979	1,794,976
Total assets	4,108,396	4,366,531	4,354,883	4,814,149

Liabilities and equity**Current liabilities**

Trade and other payables	366,733	448,361	385,157	384,510
Financing liabilities	71,247	64,156	64,096	69,000
Other financial liabilities	72,125	77,994	55,666	68,125
Income taxes payable	47,481	51,937	66,930	93,085
Provisions	152,871	160,279	144,443	178,850
Other current liabilities	348,570	371,187	369,020	437,372
Total current liabilities	1,059,027	1,173,914	1,085,312	1,230,942

Non-current liabilities

Financing liabilities	239,000	259,000	289,000	330,500
Other financial liabilities	88,138	93,663	87,645	95,820
Employee benefits	59,571	61,654	59,966	62,498
Provisions	109,147	109,652	111,111	158,305
Other non-current liabilities	343,529	363,750	347,100	370,512
Deferred tax liabilities	328	368	386	178
Total non-current liabilities	839,713	888,087	895,208	1,017,813

Total liabilities	1,898,740	2,062,001	1,980,520	2,248,755
--------------------------	------------------	------------------	------------------	------------------

Equity**Equity attributable to owners of parent**

Capital stock	153,795	153,795	153,795	153,795
Capital surplus	160,031	160,034	160,031	160,031
Treasury shares	(27,198)	(45,905)	△4,614	△4,616
Retained earnings	1,667,709	1,745,414	1,815,797	1,906,933
Other components of equity	253,196	289,051	247,188	347,061
Total equity attributable to owners of parent	2,207,533	2,302,389	2,372,197	2,563,204
Non-controlling interests	2,123	2,141	2,166	2,190
Total equity	2,209,656	2,304,530	2,374,363	2,565,394

Total liabilities and equity	4,108,396	4,366,531	4,354,883	4,814,149
-------------------------------------	------------------	------------------	------------------	------------------

【Quarterly】Consolidated Statements of Income

Millions of yen

	IFRS			
	24/3 1Q	24/3 2Q	24/3 3Q	24/4 4Q
	2023.4-6	2023.7-9	2023.10-12	2024.1-3
Revenue	1,082,140	1,131,315	1,282,943	1,206,549
Cost of sales	(881,173)	(892,994)	(974,450)	(961,904)
Gross profit	200,967	238,321	308,493	244,645
Selling, general and administrative expenses	(88,815)	(102,880)	(98,353)	(106,816)
Research and development expenses	(27,645)	(31,083)	(22,296)	(32,484)
Other income	1,407	427	1,197	1,804
Other expenses	(1,696)	(3,109)	(3,093)	(9,894)
Share of profit (loss) of investments accounted for using equity method	249	(301)	(797)	(50)
Operating profit (loss)	84,467	101,375	185,151	97,205
Finance income	41,225	18,261	(10,088)	31,008
Finance costs	(10,328)	(8,547)	14,710	(11,865)
Profit (loss) before tax	115,364	111,089	189,773	116,348
Income tax expense	(42,699)	(33,365)	(41,841)	(30,099)
Profit (loss) for the period	72,665	77,724	147,932	86,249
Profit (loss) for the period attributable to				
Owners of parent	73,242	77,706	147,911	86,225
Non-controlling interests	(577)	18	21	24
Profit (loss) for the period	72,665	77,724	147,932	86,249

【Quarterly】Consolidated Revenue by Business Segment

Millions of yen

	IFRS			
	24/3 1Q	24/3 2Q	24/3 3Q	24/4 4Q
	2023.4-6	2023.7-9	2023.10-12	2024.1-3
Automobiles	1,061,988	1,101,468	1,258,043	1,172,140
Aerospace	18,915	28,524	23,668	33,210
Others	1,237	1,323	1,232	1,199
Total	1,082,140	1,131,315	1,282,943	1,206,549

【Quarterly】Consolidated Operating Profit by Business Segment

Millions of yen

	IFRS			
	24/3 1Q	24/3 2Q	24/3 3Q	24/4 4Q
	2023.4-6	2023.7-9	2023.10-12	2024.1-3
Automobiles	84,130	99,552	183,391	94,451
Aerospace	(1,079)	(11)	798	2,959
Others	1,298	1,653	870	(188)
Adjustment	118	181	92	(17)
Total	84,467	101,375	185,151	97,205

【Quarterly】Consolidated Revenue by Geographic Area

Millions of yen

	IFRS			
	24/3 1Q	24/3 2Q	24/3 3Q	24/4 4Q
	2023.4-6	2023.7-9	2023.10-12	2024.1-3
Japan	223,922	225,559	241,925	238,076
North America	823,610	867,511	1,003,472	936,481
Others	34,608	38,245	37,546	31,992
Total	1,082,140	1,131,315	1,282,943	1,206,549

【Quarterly】Consolidated Operating Profit by Geographic Area

Millions of yen

	IFRS			
	24/3 1Q	24/3 2Q	24/3 3Q	24/4 4Q
	2023.4-6	2023.7-9	2023.10-12	2024.1-3
Japan	41,891	66,102	155,542	(2,306)
North America	53,788	63,919	57,448	43,040
Others	(536)	(992)	(1,292)	(564)
Adjustment	(10,676)	(27,654)	(26,547)	57,035
Total	84,467	101,375	185,151	97,205

【Quarterly】Consolidated Automobile Unit Sales by Region

1,000 Cars

	IFRS			
	24/3 1Q 2023.4-6	24/3 2Q 2023.7-9	24/3 3Q 2023.10-12	24/4 4Q 2024.1-3
Passenger cars	17	21	26	22
Minicars	4	3	4	1
Domestic Total	21	24	30	24
U.S.	163	164	193	176
Canada	16	15	17	20
Europe	7	8	7	6
Australia	15	12	13	7
China	2	2	2	1
Others	12	9	6	7
Overseas Total	215	210	236	217
Total	236	234	266	241