

(Unit: Millions of yen)

FY2016	1st Quarter	2nd Quarter	1st half	3rd quarter	4th quarter	2nd Half	Full Year
	Apr. 2015 to Jun. 2015	Jul. 2015 to Sep. 2015	Apr. 2015 to Sep. 2015	Oct. 2015 to Dec. 2015	Jan. 2016 to Mar. 2016	Oct. 2015 to Mar. 2016	Apr. 2015 to Mar. 2016
Net Sales	765,266	836,209	1,601,475	817,155	813,628	1,630,783	3,232,258
Operating Income	134,210	150,887	285,097	150,644	129,848	280,492	565,589
Ordinary Income	130,053	154,969	285,022	148,956	142,994	291,950	576,972
Net Income	84,184	109,020	193,204	144,588	98,862	243,450	436,654

* Net income is "Net income attributable to owners of parent".

(Unit: Millions of yen)

	FY2016						
	1st Quarter Apr. 2015 to Jun. 2015	2nd Quarter Jul. 2015 to Sep. 2015	1st half Apr. 2015 to Sep. 2015	3rd quarter Oct. 2015 to Dec. 2015	4th quarter Jan. 2016 to Mar. 2016	2nd Half Oct. 2015 to Mar. 2016	Full Year Apr. 2015 to Mar. 2016
Net sales	765,266	836,209	1,601,475	817,155	813,628	1,630,783	3,232,258
Cost of sales	523,609	563,603	1,087,212	551,876	548,048	1,099,924	2,187,136
Gross profit	241,657	272,606	514,263	265,279	265,580	530,859	1,045,122
Selling, general and administrative expenses	107,447	121,719	229,166	114,635	135,732	250,367	479,533
Operating income	134,210	150,887	285,097	150,644	129,848	280,492	565,589
Non-operating income	1,839	11,421	13,260	(2,481)	9,929	7,448	20,708
Interest income	714	775	1,489	851	913	1,764	3,253
Dividends income	615	147	762	680	495	1,175	1,937
Equity in earnings of affiliates	173	201	374	151	214	365	739
Foreign exchange gains	-	-	-	-	-	-	-
Real estate rent	124	133	257	121	129	250	507
Gain on valuation of derivatives	-	-	9,920	(4,333)	4,296	(37)	9,883
Other	213	245	458	49	3,882	3,931	4,389
Non-operating expenses	5,996	7,339	13,335	(793)	(3,217)	(4,010)	9,325
Interest expenses	695	673	1,368	532	599	1,131	2,499
Foreign exchange losses	3,570	6,036	9,606	(2,576)	(4,974)	(7,550)	2,056
Loss on valuation of derivatives	1,075	-	-	-	-	-	-
Depreciation	238	246	484	246	251	497	981
Other	418	1,459	1,877	1,005	907	1,912	3,789
Ordinary income	130,053	154,969	285,022	148,956	142,994	291,950	576,972
Extraordinary income	272	249	521	51,312	3,988	55,300	55,821
Gain on sales of noncurrent assets	45	54	99	40	143	183	282
Gain on sales of investment securities	50	168	218	20	2,494	2,514	2,732
Reversal of allowance for doubtful accounts	-	-	-	29,624	528	30,152	30,152
State subsidy	-	-	-	2,993	6	2,999	2,999
Other	177	27	204	18,635	817	19,452	19,656
Extraordinary loss	1,190	1,254	2,444	2,893	8,453	11,346	13,790
Loss on sales and retirement of noncurrent assets	1,155	1,097	2,252	831	1,729	2,560	4,812
Loss on reduction of noncurrent assets	-	-	-	1,656	4	1,660	1,660
Loss on valuation of investment securities	-	-	-	1	5,386	5,387	5,387
Other	35	157	192	405	1,334	1,739	1,931
Income before income taxes and minority interests	129,135	153,964	283,099	197,375	138,529	335,904	619,003
Total Income taxes	44,309	46,855	91,164	52,323	39,157	91,480	182,644
Net income attributable to non-controlling interests	642	(1,911)	(1,269)	464	510	974	(295)
Net income attributable to owners of parent	84,184	109,020	193,204	144,588	98,862	243,450	436,654

(Unit: Millions of yen)

	FY2016			
	As of Jun.30, 2015	As of Sep.30, 2015	As of Dec.31, 2015	As of Mar.31, 2016
(Assets)				
Current assets	1,478,075	1,590,519	1,635,382	1,784,093
Cash and deposits	280,903	324,700	437,354	507,553
Notes and accounts receivable-trade	127,990	145,385	140,429	140,319
Lease investment assets	23,380	22,879	22,043	21,532
Short-term investment securities	452,842	530,522	457,769	500,572
Merchandise and finished goods	196,724	168,277	173,880	192,705
Work in process	55,936	55,232	55,944	50,666
Raw materials and supplies	37,704	35,724	37,160	34,996
Deferred tax assets	77,010	76,909	78,421	90,893
Short-term loans receivable	147,099	145,463	148,900	151,973
Other	79,658	86,531	84,637	93,509
Allowance for doubtful accounts	(1,171)	(1,103)	(1,155)	(625)
Noncurrent assets	753,099	771,213	794,017	808,317
Property, plant and equipment	529,894	542,192	548,459	572,633
Buildings and structures, net	128,061	130,325	143,456	158,386
Machinery, equipment and vehicles, net	126,831	123,038	118,159	138,519
Land	176,823	176,944	182,296	182,531
Vehicles and equipment on operating leases, net	20,691	18,066	8,865	7,460
Construction in progress	37,696	56,327	59,244	46,951
Other, net	39,792	37,492	36,439	38,786
Intangible assets	16,561	17,592	18,301	20,989
Other	16,561	17,592	18,301	20,989
Investments and other assets	206,644	211,429	227,257	214,695
Investment securities	121,769	117,242	122,877	109,804
Net defined benefit asset	2,344	1,845	3,328	1,774
Deferred tax assets	12,185	12,653	14,609	16,339
Other	103,444	112,756	89,904	90,205
Allowance for doubtful accounts	(33,098)	(33,067)	(3,461)	(3,427)
Total assets	2,231,174	2,361,732	2,429,399	2,592,410
(Liabilities)				
Current liabilities	848,615	882,886	869,681	959,495
Notes and accounts payable-trade	290,447	311,873	289,889	326,625
Electronically recorded obligations-operating	76,282	79,376	90,786	91,476
Short-term loans payable	46,975	47,732	36,969	33,252
Current portion of long-term loans payable	36,521	36,978	50,873	33,692
Current portion of bonds	10,000	10,000	10,000	10,000
Income taxes payable	37,081	70,133	61,413	100,272
Accrued expenses	108,972	113,307	128,986	132,759
Provision for bonuses	32,584	22,098	10,012	23,554
Provision for product warranties	51,970	50,921	52,335	51,251
Provision for loss on construction contracts	116	77	39	645
Other	157,667	140,391	138,379	155,969
Noncurrent liabilities	285,746	286,318	278,026	283,504
Bonds payable	-	-	-	-
Long-term loans payable	107,613	106,693	88,667	93,030
Deferred tax liabilities	14,237	12,005	14,349	18,769
Provision for retirement benefits	375	402	437	478
Net defined benefit liability	17,923	17,922	17,869	18,586
Other	145,598	149,296	156,704	152,641
Total liabilities	1,134,361	1,169,204	1,147,707	1,242,999

(Net Assets)				
Shareholders' equity	1,065,242	1,174,257	1,262,622	1,361,480
Capital stock	153,795	153,795	153,795	153,795
Capital surplus	160,071	160,071	160,071	160,071
Retained earnings	752,763	861,783	950,155	1,049,016
Treasury stock	(1,387)	(1,392)	(1,399)	(1,402)
Accumulated other comprehensive income	22,605	11,083	11,721	(17,748)
Valuation difference on available-for-sale securities	20,813	15,872	16,818	11,344
Foreign currency translation adjustment	16,756	9,492	8,602	(13,415)
Remeasurements of defined benefit plans	(11,017)	(10,415)	(9,815)	(12,808)
Remeasurements of other postretirement benefits of foreign consolidated subsidiaries	(3,947)	(3,866)	(3,884)	(2,869)
Non-controlling interests	8,966	7,188	7,349	5,679
Total net assets	1,096,813	1,192,528	1,281,692	1,349,411
Total liabilities and net assets	2,231,174	2,361,732	2,429,399	2,592,410

【Sales】

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FY2016	1st Quarter	2nd Quarter	1st half	3rd quarter	4th quarter	2nd Half	Full Year
	Apr. 2015 to Jun. 2015	Jul. 2015 to Sep. 2015	Apr. 2015 to Sep. 2015	Oct. 2015 to Dec. 2015	Jan. 2016 to Mar. 2016	Oct. 2015 to Mar. 2016	Apr. 2015 to Mar. 2016
Automobiles	718,841	786,880	1,505,721	771,471	762,232	1,533,703	3,039,424
Aerospace	35,774	37,711	73,485	36,730	42,571	79,301	152,786
Industrial Products	8,965	9,525	18,490	6,881	7,199	14,080	32,570
Other	1,686	2,093	3,779	2,073	1,626	3,699	7,478
Total	765,266	836,209	1,601,475	817,155	813,628	1,630,783	3,232,258

【Operating Income】

FY2016	1st Quarter	2nd Quarter	1st half	3rd quarter	4th quarter	2nd Half	Full Year
	Apr. 2015 to Jun. 2015	Jul. 2015 to Sep. 2015	Apr. 2015 to Sep. 2015	Oct. 2015 to Dec. 2015	Jan. 2016 to Mar. 2016	Oct. 2015 to Mar. 2016	Apr. 2015 to Mar. 2016
Automobiles	128,782	144,388	273,170	147,118	123,321	270,439	543,609
Aerospace	4,384	5,263	9,647	2,518	6,036	8,554	18,201
Industrial Products	213	394	607	40	(565)	(525)	82
Other	659	689	1,348	788	758	1,546	2,894
Elimination and corporate	172	153	325	180	298	478	803
Total	134,210	150,887	285,097	150,644	129,848	280,492	565,589

【Sales】

(Unit: Millions of yen)

FY2016	1st Quarter	2nd Quarter	1st half	3rd quarter	4th quarter	2nd Half	Full Year
	Apr. 2015 to Jun. 2015	Jul. 2015 to Sep. 2015	Apr. 2015 to Sep. 2015	Oct. 2015 to Dec. 2015	Jan. 2016 to Mar. 2016	Oct. 2015 to Mar. 2016	Apr. 2015 to Mar. 2016
Japan	214,037	245,859	459,896	225,466	276,702	502,168	962,064
North America	487,243	519,070	1,006,313	530,727	450,757	981,484	1,987,797
Other	63,986	71,280	135,266	60,962	86,169	147,131	282,397
Total	765,266	836,209	1,601,475	817,155	813,628	1,630,783	3,232,258

【Operating Income】

(Unit: Millions of yen)

FY2016	1st Quarter	2nd Quarter	1st half	3rd quarter	4th quarter	2nd Half	Full Year
	Apr. 2015 to Jun. 2015	Jul. 2015 to Sep. 2015	Apr. 2015 to Sep. 2015	Oct. 2015 to Dec. 2015	Jan. 2016 to Mar. 2016	Oct. 2015 to Mar. 2016	Apr. 2015 to Mar. 2016
Japan	100,916	121,936	222,852	108,574	114,249	222,823	445,675
North America	26,638	32,654	59,292	41,595	14,604	56,199	115,491
Other	2,715	(4,420)	(1,705)	2,472	1,997	4,469	2,764
Elimination and corporate	3,941	717	4,658	(1,997)	(1,002)	(2,999)	1,659
Total	134,210	150,887	285,097	150,644	129,848	280,492	565,589

* North America: United States and Canada