

(Unit: Millions of yen)

FY2015	1st Quarter	2nd Quarter	1st half	3rd quarter	4th quarter	2nd Half	Full Year
	Apr. 2014 to Jun. 2014	Jul. 2014 to Sep. 2014	Apr. 2014 to Sep. 2014	Oct. 2014 to Dec. 2014	Jan. 2015 to Mar. 2015	Oct. 2014 to Mar. 2015	Apr. 2014 to Mar. 2015
Net Sales	593,388	716,848	1,310,236	750,488	817,189	1,567,677	2,877,913
Operating Income	78,721	106,941	185,662	124,488	112,895	237,383	423,045
Ordinary Income	80,575	95,376	175,951	112,409	105,288	217,697	393,648
Net Income	52,246	60,773	113,019	77,332	71,522	148,854	261,873

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	FY2015						
	1st quarter Apr. 2014 to Jun. 2014	2nd quarter Jul. 2014 to Sep. 2014	1st half Apr. 2014 to Sep. 2014	3rd quarter Oct. 2014 to Dec. 2014	4th quarter Jan. 2015 to Mar. 2015	2nd half Oct. 2014 to Mar. 2015	Full year Apr. 2014 to Mar. 2015
Net sales	593,388	716,848	1,310,236	750,488	817,189	1,567,677	2,877,913
Cost of sales	423,657	505,994	929,651	519,805	568,034	1,087,839	2,017,490
Gross profit	169,731	210,854	380,585	230,683	249,155	479,838	860,423
Selling, general and administrative expenses	91,010	103,913	194,923	106,195	136,260	242,455	437,378
Operating income	78,721	106,941	185,662	124,488	112,895	237,383	423,045
Non-operating income	4,262	3,101	7,363	(1,148)	746	(402)	6,961
Interest income	510	509	1,019	632	669	1,301	2,320
Dividends income	331	139	470	840	497	1,337	1,807
Equity in earnings of affiliates	65	172	237	1	261	262	499
Foreign exchange gains	-	3,890	3,890	(3,890)	0	(3,890)	-
Real estate rent	128	144	272	127	133	260	532
Gain on valuation of derivatives	2,611	(2,611)	-	-	-	-	-
Other	617	858	1,475	1,142	(814)	328	1,803
Non-operating expenses	2,408	14,666	17,074	10,931	8,353	19,284	36,358
Interest expenses	822	731	1,553	626	724	1,350	2,903
Foreign exchange losses	873	(873)	-	7,762	16,515	24,277	24,277
Loss on valuation of derivatives	-	13,661	13,661	1,540	(13,198)	(11,658)	2,003
Depreciation	-	-	-	-	985	985	985
Other	713	1,147	1,860	1,003	3,327	4,330	6,190
Ordinary income	80,575	95,376	175,951	112,409	105,288	217,697	393,648
Extraordinary income	638	610	1,248	717	1,913	2,630	3,878
Gain on sales of noncurrent assets	295	140	435	183	20	203	638
Gain on sales of investment securities	104	317	421	517	114	631	1,052
Insurance income	-	-	-	-	1,355	1,355	1,355
Other	239	153	392	17	424	441	833
Extraordinary loss	552	1,959	2,511	1,149	1,660	2,809	5,320
Loss on sales and retirement of noncurrent assets	535	1,115	1,650	1,125	1,168	2,293	3,943
Other	17	844	861	24	492	516	1,377
Income before income taxes and minority interests	80,661	94,027	174,688	111,977	105,541	217,518	392,206
Total Income taxes	26,522	32,440	58,962	34,072	34,023	68,095	127,057
Minority interests in income	1,893	814	2,707	573	(4)	569	3,276
Net income	52,246	60,773	113,019	77,332	71,522	148,854	261,873

(Unit: Millions of yen)

	FY2015			
	As of Jun.30, 2014	As of Sep.30, 2014	As of Dec.31, 2014	As of Mar.31, 2015
(Assets)				
Current assets	1,205,232	1,309,574	1,358,839	1,473,268
Cash and deposits	211,618	262,227	278,138	228,821
Notes and accounts receivable-trade	138,118	144,174	132,846	164,540
Lease investment assets	23,104	24,061	23,636	24,098
Short-term investment securities	318,621	346,352	327,863	444,737
Merchandise and finished goods	178,078	180,583	214,972	203,347
Work in process	52,428	52,321	53,091	52,734
Raw materials and supplies	34,093	38,077	42,361	39,569
Deferred tax assets	65,159	64,993	76,893	78,789
Short-term loans receivable	122,280	129,392	137,840	157,070
Other	63,088	68,753	72,438	80,796
Allowance for doubtful accounts	(1,355)	(1,359)	(1,239)	(1,233)
Noncurrent assets	643,192	677,248	708,519	726,446
Property, plant and equipment	483,166	500,396	507,581	514,697
Buildings and structures, net	115,593	124,667	127,492	128,225
Machinery, equipment and vehicles, net	121,610	123,774	133,805	130,433
Land	175,844	176,272	176,600	177,075
Vehicles and equipment on operating leases, net	18,913	14,581	8,316	8,765
Construction in progress	16,366	21,223	19,885	28,611
Other, net	34,840	39,879	41,483	41,588
Intangible assets	14,749	15,410	15,589	16,850
Other	14,749	15,410	15,589	16,850
Investments and other assets	145,277	161,442	185,349	194,899
Investment securities	81,808	92,985	106,169	111,558
Net defined benefit asset	1,285	668	2,555	3,659
Deferred tax assets	16,734	15,819	16,170	13,113
Other	78,507	85,063	93,548	99,648
Allowance for doubtful accounts	(33,057)	(33,093)	(33,093)	(33,079)
Total assets	1,848,424	1,986,822	2,067,358	2,199,714
(Liabilities)				
Current liabilities	778,116	820,915	806,531	873,056
Notes and accounts payable-trade	271,385	312,866	305,625	317,801
Electronically recorded obligations-operating	72,823	74,875	76,384	74,420
Short-term loans payable	48,458	45,782	49,312	41,443
Current portion of long-term loans payable	59,124	40,659	35,334	44,329
Current portion of bonds	4,060	55	55	-
Income taxes payable	24,558	43,551	27,814	54,987
Accrued expenses	80,798	96,936	102,085	126,007
Provision for bonuses	30,842	20,903	9,692	21,668
Provision for product warranties	41,395	44,660	49,856	49,708
Provision for loss on construction contracts	572	532	7	-
Provision for loss on transfer of business	2,018	1,992	1,866	-
Other	142,083	138,104	148,501	142,693
Noncurrent liabilities	270,650	284,969	297,579	295,939
Bonds payable	10,000	10,000	10,000	10,000
Long-term loans payable	135,717	135,691	132,096	115,420
Deferred tax liabilities	9,756	10,445	11,386	13,996
Provision for retirement benefits	319	342	377	409
Net defined benefit liability	21,697	21,565	21,924	17,963
Other	93,161	106,926	121,796	138,151
Total liabilities	1,048,766	1,105,884	1,104,110	1,168,995

(Net Assets)				
Shareholders' equity	824,244	885,011	938,130	1,009,898
Capital stock	153,795	153,795	153,795	153,795
Capital surplus	160,071	160,071	160,071	160,071
Retained earnings	511,775	572,548	625,676	697,414
Treasury stock	(1,397)	(1,403)	(1,412)	(1,382)
Accumulated other comprehensive income	(30,832)	(11,063)	17,308	12,519
Valuation difference on available-for-sale securities	13,381	15,161	16,276	17,986
Foreign currency translation adjustment	(30,238)	(12,787)	13,955	10,025
Remeasurements of defined benefit plans	(13,071)	(12,460)	(11,848)	(11,616)
Remeasurements of other postretirement benefits of foreign consolidated subsidiaries	(904)	(977)	(1,075)	(3,876)
Minority interests	6,246	6,990	7,810	8,302
Total net assets	799,658	880,938	963,248	1,030,719
Total liabilities and net assets	1,848,424	1,986,822	2,067,358	2,199,714

【Sales】

(Unit: Millions of yen)

FY2015	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
	Apr. 2014 to Jun. 2014	Jul. 2014 to Sep. 2014	Apr. 2014 to Sep. 2014	Oct. 2014 to Dec. 2014	Jan. 2015 to Mar. 2015	Oct. 2014 to Mar. 2015	Apr. 2014 to Mar. 2015
Automobiles	555,064	672,969	1,228,033	708,925	762,016	1,470,941	2,698,974
Aerospace	29,239	34,609	63,848	34,105	44,848	78,953	142,801
Industrial Products	7,486	7,265	14,751	5,542	8,736	14,278	29,029
Other	1,599	2,005	3,604	1,916	1,589	3,505	7,109
Total	593,388	716,848	1,310,236	750,488	817,189	1,567,677	2,877,913

【Operating Income】

FY2015	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
	Apr. 2014 to Jun. 2014	Jul. 2014 to Sep. 2014	Apr. 2014 to Sep. 2014	Oct. 2014 to Dec. 2014	Jan. 2015 to Mar. 2015	Oct. 2014 to Mar. 2015	Apr. 2014 to Mar. 2015
Automobiles	75,159	103,336	178,495	118,800	103,579	222,379	400,874
Aerospace	2,646	3,265	5,911	4,727	8,274	13,001	18,912
Industrial Products	132	(3)	129	(26)	676	650	779
Other	685	190	875	783	226	1,009	1,884
Elimination and corporate	99	153	252	204	140	344	596
Total	78,721	106,941	185,662	124,488	112,895	237,383	423,045

【Sales】

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FY2015	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
	Apr. 2014 to Jun. 2014	Jul. 2014 to Sep. 2014	Apr. 2014 to Sep. 2014	Oct. 2014 to Dec. 2014	Jan. 2015 to Mar. 2015	Oct. 2014 to Mar. 2015	Apr. 2014 to Mar. 2015
Japan	189,838	256,719	446,557	219,614	306,033	525,647	972,204
North America	330,951	395,404	726,355	469,149	429,523	898,672	1,625,027
Other	72,599	64,725	137,324	61,725	81,633	143,358	280,682
Total	593,388	716,848	1,310,236	750,488	817,189	1,567,677	2,877,913

【Operating Income】

(Unit: Millions of yen)

FY2015	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	Full year
	Apr. 2014 to Jun. 2014	Jul. 2014 to Sep. 2014	Apr. 2014 to Sep. 2014	Oct. 2014 to Dec. 2014	Jan. 2015 to Mar. 2015	Oct. 2014 to Mar. 2015	Apr. 2014 to Mar. 2015
Japan	61,145	74,642	135,787	107,317	108,724	216,041	351,828
North America	16,276	25,360	41,636	35,638	13,617	49,255	90,891
Other	6,792	2,877	9,669	1,863	2,422	4,285	13,954
Elimination and corporate	(5,492)	4,062	(1,430)	(20,330)	(11,868)	(32,198)	(33,628)
Total	78,721	106,941	185,662	124,488	112,895	237,383	423,045

* North America: United States and Canada